



NIAR Research on Certification of Composite-Metal Hybrid Structures & Joints

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CMH17

JMS

COMPOSITE SAFETY MEETINGS Civil Aviation Authority of New Zealand Wellington, New Zealand March 02-03, 2016





NIAR Services & Representative Clients





NIAR Locations

NIAR Headquarters @ Wichita State University

 Composites & Mechanical Test, Computational Mechanics, Crash Dynamics, Environmental Test, Human Factors, Mechanical Test, Research Machine Shop, Walter H. Beech Wind Tunnel

Aircraft Structural Test & Evaluation Center @ Kansas Coliseum

 Aging Aircraft, Composites & Mechanical Test, Full-Scale Structural Test, Ballistic & Impact Dynamics

National Center for Aviation Training

 Advanced Coatings, CAD/CAM, Composites & Advanced Materials, Nondestructive Testing, Virtual Reality, Reverse Engineering

Environmental Test Labs @ Beechcraft (former Boeing Wichita Facility)

• Environmental Test, Full-Scale Structural Test, Metrology









NT/-S





Capabilities that provide unique capacity to conduct R&D from bench top to full scale...

Advanced Coatings

Aging Aircraft

Ballistics/ Impact

CAD/CAM

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Composites

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Environmental

Test



Human Factors

THE STREET

Metrology

Crash **Dynamics**





Electromagnetic

Effects

NDT



Full-scale

Structural Test

Research Machine Shop

Reverse Engineering





Mechanical

Test









Oil Analysis







Virtual Reality







Certification Challenges for Hybrid Structures

- Damage growth mechanics, critical loading modes and load spectra for composite and metal structure have significant differences that make the certification of composite-metal hybrid structures challenging, costly and time consuming.
- Data scatter in composites compared to metal data is significantly higher requiring large test duration to achieve a particular reliability that a metal structure would demonstrate with significantly low test duration.
- Metal and composites have significantly different coefficient of thermal expansion (CTE)
- Mechanical and thermal characteristics of composites are sensitive to temperature and moisture
- Need for an efficient certification approach that weighs both the economic aspects of certification and the time frame required for certification testing, while ensuring that safety is the key priority







Outline of Presentation

- CMH-17 activities
- Load-Enhancement Factor (LEF)
 - Development
 - Application to Complex Structure
 - Multi-LEF
 - Deferred Severity Spectrum
- Hybrid Structures
- Viscoelastic Behavior of TRS due to Hygrothermal History
- Adhesive Joint Research
 - F/A-18 wing-root hybrid joint







CMH-17 Rev. G

12.6 Durability and Damage Growth Under Cyclic Loading



amage Tolerance Certification of Composite Structures

🗞 12.6.3.2 Life Factor Approach



Life Factor Approach

Structure is tested for additional fatigue life to achieve the desired level of reliability





Load-Enhancement Factor (LEF) Approach

Increase applied loads in fatigue tests so that the same level of reliability can be achieved with a shorter test duration

- Combined load-life approach

Whitehead, et. al (NAVY/FAA research for F-18 certification) Report No. NADC-87042-60, Volumes I and II, October, 1986 FAA – NIAR Follow-on Investigation: DOT/FAA/AR-10/6, June, 2011



Damage Tolerance Certification of Composite Structures



Fatigue Scatter Analysis Techniques







Selection of Shape Parameters

- Selection of shape parameters from a single SN curve is not a practical method of deriving LEFs and/or N_F for a particular structure.
 - LEF (NAVY-Whitehead) approach links strength and life scatter and provides a LEF as a function of test duration
 - Engineering judgment is subjective







Generation of LEF Curve



Damage Tolerance Certification of Composite Structure



Variables Associated with LEF



Sample	One Lifetime Test		1.5 Lifetime Test		Two Lifetime Test	
Size	A-Basis	B-Basis	A-Basis	B-Basis	A-Basis	B-Basis
1	1.324	1.177	1.291	1.148	1.268	1.127
2	1.308	1.163	1.276	1.134	1.253	1.114
5	1.291	1.148	1.259	1.120	1.237	1.100
10	1.282	1.140	1.250	1.111	1.227	1.091
15	1.277	1.135	1.245	1.107	1.223	1.087
30	1.270	1.130	1.239	1.101	1.217	1.082









Key Characteristics of LEF/N_F





• LEF requirement decreases with higher test duration

• N_F is a constant



LEF curve is NOT a SN curve







Effects of Damage on α

- Damage Tolerance Element Tests
 - Data scatter associated with final failure is conservative or representative of scatter at onset of damage propagation











Application LEF



The application of load enhancements must preserve the stress ratio of each load cycle throughout the spectrum so that the fatigue damage mechanism and the life are not artificially influenced. The LEF must be applied to the minimum/maximum load in the fatigue spectrum

$$Q_{Min/Max} = \left[\left(Load_{1-g} \right) + \left(\frac{\Delta Load}{\Delta g} \right) \cdot \Delta g \right] \cdot LEF$$





Environmental Compensation Factor (ECF)

- Some applications may require other factors such as spectrum severity factors and environmental compensation factors (ECF) in addition to LEF
- Typically, durability test is carried out with no ECF for fatigue spectrum and intermittent k*LL static test/strain surveys with ECF







DOT/FAA/AR-10/06

Static Scatter Factor	20.000	26.310
Fatigue Scatter Factor	1.250	2.131
NF	13.558	4.259
# of Lives (N)	NAVY	NIAR
1.00	1.177	1.125
1.50	1.148	1.088
2.00	1.127	1.063
2.50	1.111	1.044
3.00	1.099	1.029
3.50	1.088	1.016
4.00	1.079	1.005
4.25	1.075	1.000
4.50	1.071	
5.00	1.064	
6.00	1.052	
7.00	1.042	
8.00	1.034	
9.00	1.026	
13.60	1.000	





12.6.3.4.2 LEFs for Complex Structure

- Modal analysis
 - Use of modal value from the statistical analysis of shape parameters from various design details/failure modes
- Current industry practice
 - Use of "traditional" LEF values (1.15) unless substantial test databases are developed to support use of lower LEFs
 - Less data required to verify that traditional values are conservative
 - Use a single LEF for the complete test duration
 - Use a single LEF for the complete test spectrum
 - Possibly not apply LEF to fatigue loads in cases where resulting load would be at or above Limit Load
 - Select LEFs based on modal analysis
- Recommended best practices
 - Develop LEF applicable to materials and structural details/failure modes applicable to a specific structure
 - Use of historic Navy LEF curve must be substantiated with a reduced LEF test matrix
 - Investigate fidelity of modal analysis
 - Failure modes with large scatter shall be interrogated at element/sub-component level(s)
 - Immerging methods (Multi-LEF and Deferred Severity Spectrum)

Guidance on Development & Application of LEF



Design Feature/Failure Mode*	Test Method	Environmental Condition	Static	Fatigue - Cyclic Test R ratio [#] (3 Stress Levels)			
				R1	R2	R3	R4
1	1	1	B x 6	Bx3xF			
			**		B x 3 x F		
			B x 6			B x 3 x F	
44	144		B x 6				B x 3 x F
*							
*			Bx6		1	B x 3 x F	
i	j	k	Bx6		**		
		i.	ΩLR	A	(γ XL	

NOTES:

- Design features includes monolithic and/or sandwich structure with different materials, layup sequences, bolted and/or bolted joints, etc. Note that multiple design features can have the same failure mode.
- ** Since static and fatigue modal analyses are conducted seperately, for a given feature, it is not required to have both static and fatigue data for a given design feature.
- # For a given design, more than four critical stress ratios are possible.

Method 1: Life Factor Approach

 $N_1 = N_2 = N_3 = \dots = N_i = N_i$ \rightarrow LEF₁ = LEF₂ = LEF₃ = = LEF₁ = 1.0



Original spectrum is repeated for Life factor; example $(N_r) = 5$

Method 2: Load Factor Approach

$$N_1 = N_2 = N_3 = \dots = N_i = 1$$

 \rightarrow LEF₁ = LEF₂ = LEF₃ = = LEF_i = LEF_{@N}



with Load Factor (N = 1 for LEF₁ = LEF₂ = LEF₂ = LEF₄ = LEF_{0 N-1})

Method 3: Combined Load-Life Factor (LEF) Approach

$$N_1 = N_2 = N_3 = \dots = N_i$$

 \rightarrow LEF₁ = LEF₂ = LEF₃ = = LEI



Test Life 1 Test Life 2 Test Life 3 with combined load-life factor (example: N = 3 < N, for LEF, = LEF, = LEF, = LEF,

Method 4: Multi Load-Life Factor (multi-LEF) Approach

$$N_1 \neq N_2 \neq N_3 \neq \dots \neq N_i$$

$$\Rightarrow LEF_1 \neq LEF_2 \neq LEF_3 \neq \dots = LEF$$





Multi-LEF Approach for Hybrid Structures



FATIGUE LIFETIMES



Multi-LEF Approach for Hybrid Structures





Boundaries of LEF Curve & Related Regulations

Test duration must be greater than 2 DSG (with appropriate LEF for composites)

- Hybrid (metal-composites) structures: minimum 3 DSG → LOV for Metals (LOV for Composites?)
- LEF must be greater than 1.0



The LEF relationship can provide a wide spectrum of load and life combinations to achieve the desired reliability. However, practical considerations result in limits on these values.

- The fatigue test spectrum loading should always be at least as large as the actual loading on the structure. This has the effect of limiting the LEF to being greater than or equal to 1.0, even if the test is conducted beyond the life factor.
- In addition, for the metallic structure, the test duration should be sufficient to demonstrate that the structure is free from wide-spread fatigue damage (WFD) prior to limit of validity (LOV).
- AC 25-571 D: Test article must be cycled to 3 DSGs in order to avoid maintenance actions associated with WFD.

Fidelity of Modal Analysis



Failure modes with large scatter shall be interrogated at element/sub-component level(s)



Composite data analyzed in DOT/FAA/AR-10/6 suggest that NADC (DOT/FAA/CT-86-39) LEFs are conservative for modern composites as a result of the improvements in materials and process techniques, and test methods (i.e., less scatter in test data). Therefore, in the absence of sufficient test data, the NADC values can likely be used during large-scale test substantiation. However, new or novel materials, material forms, or design details will likely require validation of the strength and life shape parameters, to ensure they are equivalent or better than the NADC values.

REF:

1. Whitehead, R.S., Kan, H. P., Cordero, R., and Saether, E. S., "Certification Testing Methodology for Composite Structures," Volumes I and II, Report No. NADC-87042-60 (DOT/FAA/CT-86-39), October 1986. 2. Tomblin, J. and Seneviratne, W., "Determining the Fatigue Life of Composite Aircraft Structures Using Life and Load-Enhancement Factors," DOT/FAA/AR-10/6, June 2011.



Substantiation of Using NADC LEF



Use of historic Navy LEF curve must be substantiated with a reduced LEF <u>test matrix</u>



* Number of static data sets and fatigue SN curves are m and n, respectively.



- Current industry practice generally avoids addressing metallic and composite fatigue with the same article
- Emerging approaches that may enable addressing metallic and composite fatigue with the same article (for composite-dominant designs)
 - *Option 1:* Drive LEFs low enough (either via increasing the test duration and/or via thorough testing to substantiate lower values) to avoid overload concerns in metal
 - Option 2: Multi-LEF Approach
 - Option 3: Deferred Spectrum Approach

These options can be combined



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Nexonal Increases

MAS

Single Article for Composite-Metal Hybrid FSFT



REF: Seneviratne, W. P., and Tomblin, J. S., "Certification of Composite-Metal Hybrid Structures using Load-Enhancement Factors," FAA Joint Advanced Materials and Structures (JAMS)/Aircraft Airworthiness and Sustainment (AA&S), Baltimore, MD, 2012.

Damage Tolerance Certification of Composite Structures

Load-Life Shift

A mechanism to apply different LEFs for multi-phase test programs for a given reliability level to substantiate design lifetime.

$$\frac{N_{LEF_{1}}^{T}}{N_{LEF_{1}}^{R}} + \frac{N_{LEF_{2}}^{T}}{N_{LEF_{2}}^{R}} + \dots + \frac{N_{LEF_{n}}^{T}}{N_{LEF_{n}}^{R}} = \sum_{i=1}^{n} \frac{N_{LEF_{i}}^{T}}{N_{LEF_{i}}^{R}} \ge 1.0$$

Simplified (two-step) version:

$$N_{2}^{T} = \left(1 - \frac{N_{1}^{T}}{N_{1}^{R}}\right) \cdot N_{2}^{R}$$



REF: Seneviratne, W. P., and Tomblin, J. S., "Certification of Composite-Metal Hybrid Structures using Load-Enhancement Factors," FAA Joint Advanced Materials and Structures (JAMS)/Aircraft Airworthiness and Sustainment (AA&S), Baltimore, MD, 2012.



Deferred Spectrum for Hybrid FSFT





Method 3: Deferred High Loads with Load Life Shift



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Deferred Spectrum for Hybrid FSFT (contd.)



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Separate Metal and Composite Certification Test Articles



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Load Sequencing Effects – Open Hole Tension/Compression (UNI)





	High-Low			Low-High	
Spectrum Block	% of Ultimate	Number of Cycles in Block	Spectrum Block	% of Ultimate	Number of Cycles in Block
1	70	3000	1	40	400010
2	40	400010	2	55	116330
3	55	116330	3	40	400010
4	40	400010	4	55	116330
5	55	116330	5	70	3000

Lower level building-blocks of testing:

- Sequencing effects for validation 1. of deferred spectrum
- Mismatch of CTE's 2.
- Environmental issues for ٦. composite (ex., hot-wet)
- Hot spots (ex., ILS/ILT for 4. composites)

Load Sequencing Effects – Open Hole Tension/Compression (PW)



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Load Sequencing Effects - Compression After Impact

Constant Amplitude (70% CAI SS)



Constant Amplitude (55% CAI SS)





1 spec. survived n=1,035,680



3 spec. survived n=1,035,680

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Operating Stress/Strain Levels



Ref: Whitehead, et. al. (1986), NADC-87042-60

Operating levels for composites are significantly low → No sequencing effects



Development of Hybrid Spectrum



- Differences between composite and metallic spectrums
 - Metals: severe flight loads result in crack-growth retardation
 Clipping
 - Composites: severe flight loads significantly contribute to flaw growth in composite structures and reduce the fatigue life
 - Flaw growth threshold for metals may be lower load level than that for composites
 - → Different Truncation Levels





Composite vs. Metal Fatigue Sensitivity



Comparison of composite and metallic fatigue behavior for a wing spectrum Ref: Whitehead, *et. al.* (1986), NADC-87042-60 Ref: Dr. A. Someroff (1981), NAVAIR (extracted from NADC-87042-60)



Composite vs. Metal - Sensitivity



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Composite-Metal Bolted Joints

- 2 x 3 0.25-inch fasteners with 0.5-inch pitch
- 2 metallic splice plates
- Anti-buckling fixture for compression loading





Damage Tolerance Certification of Composite Structures

Other Research Topics



Viscoelastic Behavior of TRS due to Hygrothermal History



REF: Rothschilds, R. J., Ilcewicz, L. B., Nordin, P., and Applegate, S. H., "The Effect of Hygrothermal Histories on Matrix Cracking in Fiber Reinforced Laminates," *Journal of Engineering Materials and Technology*, Vol. 110, pp. 158-168, 1988.

Damage Tolerance Certification of Composite Structure



8-Ply Spliced Tensile Specimens



Damage Tolerance Certification of Composite Structures



Ratcheting Effects – 4-Ply Specimens





ASIP 2010-11 Fatigue Life Assessment of F/A-18 A-D Wing-Root Composite-Titanium Stepped-Lap Bonded Joint



Inspections after 10 lifetimes ASIP 2012 Durability of Composite Wet Layup Repair on Metallic Leading Edge of F/A-18 Trailing-Edge Flap





ASIP 2013-14 Full-Scale Fatigue Testing of F/A-18 A-D Inner Wing



NAVAIR Public Release SPR-11-455: Distribution Statement A - "Approved for public release; distribution is unlimited"

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F/A-18 Wing-Root Stepped-Lap Hybrid Bonded Joint



Ref: Seneviratne, W., et.al., "Durability and Residual Strength Assessment of F/A-18 A-D Wing-Root Stepped-Lap Joint," 11th AIAA Aviation Technology, Integration, and Operations (ATIO) Conference and the Centennial of Naval Aviation Forum, September 2011.

NAVAIR Public Release SPR-11-455: Distribution Statement A - "Approved for public release; distribution is unlimited"



Progressive Damage Growth of Titanium (TDFS)



(a) Fatigue crack propagation from titanium to composite through adhesive layer.



(b) Failure surface –OML side



(c) Failure surface -IML side



No-Hole

Unstable Crack Growth







Stable Crack Growth







3L-FH-7 fatigue damage (inspected after residual strength test)



NAVAIR Public Release SPR-11-455: Distribution Statement A - "Approved for public release; distribution is unlimited"





Summary

- Multi-LEF Approach can be applied to hybrid structures to prevent metal overloads
- Deferred severity spectrum

 - Applicable for composite-dominant designs
 - Need analysis/tests to justify spectrum modifications
 - Sequencing effects
 - Effects of additional test duration on metals
 - Invalidation of metal test when high loads are applied (life extension)
- Additional considerations
 - Competing failure modes
 - Effects of CTE mismatch
 - Effects of environment











References

- Contact (Waruna Seneviratne):
 - waruna@niar.wichita.edu
- References:
 - Whitehead, R. S., Kan, H. P., Cordero, R., and Seather, E. S., **Certification Testing Methodology for Composite Structures**, Report No. NADC-87042-60, Volumes I and II, October, 1986.
 - Seneviratne, W., Fatigue Life Determination of a Damage-Tolerant Composite Airframe, Wichita State University, December 2008.
 - Tomblin, J and Seneviratne, W., **Determining the Fatigue Life of Composite Aircraft Structures Using Life and Load-Enhancement Factors,** DOT/FAA/AR-10/06, Federal Aviation Administration, National Technical Information Service, Springfield, VA, 2010.
 - Tomblin, J and Seneviratne, W., **Durability and Damage Tolerance Testing of Starship Forward Wing with Large Damages**, DOT/FAA/AR-11/XX, Federal Aviation Administration, National Technical Information Service, Springfield, VA, 2012.
 - Seneviratne, W., *et.al.*, Durability and Residual Strength Assessment of F/A-18 A-D Wing-Root Stepped-Lap Joint, 11th AIAA Aviation Technology, Integration, and Operations (ATIO) Conference and the Centennial of Naval Aviation Forum, September 2011.